



L.D. Reddy & Co

**Company Secretaries
Insolvency Professionals**

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L. Dhanajay Reddy B.Com.LL.B., ACS.

To,
The Chief General Manager
Listing Operation,
BSE Limited,
20th Floor, P.J.Towers,
Dalal Street,
Mumbai - 400 001.

To,
Manager - Listing Compliance
National Stock Exchange of India Limited
'Exchange Plaza'. C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai - 400 051

Scrip Code: 532740

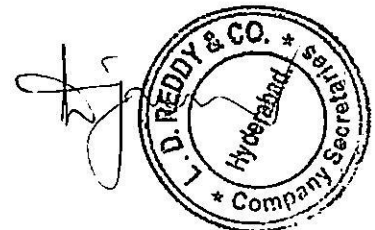
Company Code: LOKESHMACH

Dear Sir,

Sub: Application for "In-principle approval" prior to issue and allotment of (Quantity & Type of Securities) on preferential basis under Regulation 28(1) of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015.

We, L. D. Reddy & Co., Practicing Company Secretary, (COP No. 3752) have verified the relevant records and documents of Lokesh Machines Limited having Registered office at B-29, EEIE, Stage II, Balanagar, Hyderabad - 500037 with respect to the proposed preferential issue by the company as per Chapter V of SEBI (ICDR) Regulations, 2018 and certify that:

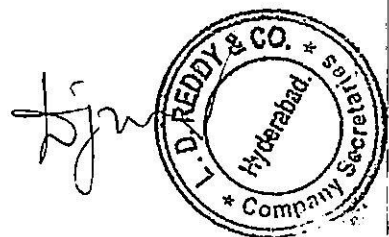
- a) None of the proposed allottee(s) has/ have sold any equity shares of the company during the 90 trading days preceding the relevant date. Further, where the proposed allottee(s) is/ are promoter/ promoter group entity, then none of entities in the promoter and promoter group entities has/ have sold any equity share of the company during the 90 trading days preceding the relevant date.
- b) Allottee(s) does not hold any equity shares of the issuer for a period starting from the relevant date till the date of preferential allotment is as mentioned below: -
 1. Raj Goenka
 2. Rashi Goenka
 3. Girdhar Fiscal services Pvt. Ltd.
 4. Aalekha supply Pvt. Ltd
 5. Innovative Dealers Pvt. Ltd.
 6. Bharat Kumar Anchalia
- c) The pre-preferential shareholding of each of proposed allottee(s) has been locked in accordance with Regulation 167 (6) SEBI (ICDR) Regulations, 2018. Further, there is no sale/ pledge of pre-preferential holding from (Relevant Date) till (date of lock-in). The details of allottee-wise pre-preferential shareholding and lock-in thereon is as given hereunder:



Name of Proposed Allottee	DP ID *	Pre-preferential holding	Lock-in details		Pledged with	Pledge end date
			From	To		
Bollineni Kishore Babu	12051400	1145209	NSDL-01/11/2023 CDSL-02/11/2023	01-07-2024	Not Applicable	Not Applicable
Mullapudi Srikrishna	12051400	1920180	NSDL-01/11/2023 CDSL-02/11/2023	01-07-2024	Jajodia Finance Ltd	27.03.2024
					Ashwin Maheshwari	22.08.2024
Srinivas Mullapudi	12051400	2048415	NSDL-01/11/2023 CDSL-02/11/2023	01-07-2024	State Bank of India	21.11.2024
					Tanvi Financial Services Pvt. Ltd.	31.03.2024
					Murali Reddy	31.03.2024
Mullapudi Lokeshwara Rao	12051400	541820	NSDL-01/11/2023 CDSL-02/11/2023	01-07-2024	Jajodia Finance Ltd	14.02.2024
Jyoti Singh	12010600	43310	NSDL-01/11/2023 CDSL-02/11/2023	01-07-2024	No Applicable	No Applicable
Tirumala Rao Nimmagadda	12081600	15000	CDSL-02/11/2023	01-07-2024	No Applicable	No Applicable

- d) None of the proposed allottees belonging to promoter(s) or the promoter group is ineligible for allotment in terms of Regulations 159 of SEBI (ICDR) Regulations, 2018.
- e) The proposed issue is being made in accordance with the requirements of Chapter V of SEBI (Issue of Capital and Disclosure Requirement) Regulations, 2018, Section 42 and 62 of the Companies Act 2013 and Rule 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014 and other requirements of Companies Act, 2013. Further, the company has complied with all legal and statutory formalities and no statutory authority has restrained the company from issuing these proposed securities.
- f) The proposed preferential issue is being made in compliance with the provisions of Memorandum of Association (MoA) and Article of Association (AoA) of the company.
- g) The total allotment to the allottee or allottees acting in concert in the present preferential issue or in the same financial year i.e., 2022-23 is less than 5% of the post issue fully diluted share capital of the issuer.
- h) The entire pre-preferential holding of the allottee(s) as mentioned below are in dematerialized form.

S. No.	Name of the Allottee	Pre-Preferential Holding	Whether Demat/Physical
1.	Bollineni Kishore Babu	1145209	Demat
2.	Mullapudi Srikrishna	1920180	Demat
3.	Srinivas Mullapudi	2048415	Demat
4.	Mullapudi Lokeshwara Rao	541820	Demat
5.	Jyoti Singh	43310	Demat
6.	Tirumala Rao Nimmagadda	15000	Demat
7.	Bharat Kumar Anchalia	0	Demat
8.	Raj Goenka	0	Demat
9.	Rashi Goenka	0	Demat
10.	Girdhar Fiscal services Pvt. Ltd.	0	Demat



11.	Aalekha Supply Pvt. Ltd	0	Demat
12.	Innovative Dealers Pvt. Ltd.	0	Demat

Date: 10/11/2023

Place: Hyderabad

L D. REDDY & CO.,
(Company Secretar

L. Dhanamjaya Reddy
M. No: 13104
C.P. No. 3752
UDIN:A013104E001818006

