



L.D. Reddy & Co

Company Secretaries
Insolvency Professionals

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L. Dhanajay Reddy B.Com.LL.B., ACS.

To,
The Chief General Manager
Listing Operation,
BSE Limited,
20th Floor, P.J.Towers,
Dalal Street,
Mumbai – 400 001.

To,
Manager - Listing Compliance
National Stock Exchange of India Limited
'Exchange Plaza'. C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai - 400 051

Scrip Code: 532740

Company Code: LOKESHMACH

Dear Sir,

Sub: Application for "In-principle approval" prior to issue and allotment of 13,00,000 equity shares and 27,77,919 warrants, convertible into equity shares on preferential basis under Regulation 28(1) of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015.

1. We, L.D. Reddy & Co., Practicing Company Secretary, (COP No. 3752), have verified the relevant records and documents of Lokesh Machines Limited, having registered office at B-29, EEIE, Stage II, Balanagar, Hyderabad-500037 hereby certify that the minimum issue price for the proposed preferential issue of Lokesh Machines Limited based on the pricing formula prescribed under Regulation 164 / 165 of Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 has been worked out at Rs. 180.79.
2. The relevant date for the purpose of said minimum issue price was 04.03.2026.
3. The workings for arriving at such minimum issue price or valuation report from Independent Registered Valuer have been attached herewith.
4. The highest trading volume in respect of the equity shares of the issuer has been recorded during the preceding 90 trading days prior to the relevant date on National Stock Exchange of India Limited.
5. We hereby certify that the Articles of Association of the issuer does not provide for a method of determination which results in a floor price higher than that determined under ICDR Regulations, 2018.

Date: 06.03.2026

Place: Hyderabad

L.D. REDDY & CO.
Company Secretaries

L. Dhananjaya Reddy
L. Dhananjaya Reddy

M.No: 13104

C.P.No.3752

IDIN:

