



L.D. Reddy & Co

Company Secretaries
Insolvency Professionals

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L. Dhanajay Reddy B.Com.LL.B., ACS.

To,
The Manage-Listing Compliance
National Stock Exchange of India Limited
'Exchange Plaza', C-1, Block G,
Bandra Kurla Complex, Bandra (E)
MUMBAI-400 051

Company Code: LOKESHMACH

Dear Sir,

Sub: Application for "In-principle approval" prior to issue and allotment of 13,00,000 equity shares and 27,77,919 warrants, convertible into equity shares on preferential basis under Regulation 28(1) of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015.

We, L. D. Reddy & Co., Practicing Company Secretary, (COP No. 3752) have verified the relevant records and documents of Lokesh Machines Limited having Registered office at B-29, EEIE, Stage II, Balanagar, Hyderabad - 500037 with respect to the proposed preferential issue by the company as per Chapter V of SEBI (ICDR) Regulations, 2018 and certify that:

- a) The details of Allottee(s) who does not hold any equity shares of the issuer for a period starting from the relevant date till the date of preferential allotment are as mentioned below: -
1. Mr. Satyajeet Sumant Khanolkar
 2. Mr. Rahul Das Rege
 3. Zenila Ventures LLP
 4. Mr. Ravuri Mohana Chandra Vara Prasada Rao
 5. Mrs. R. Leela Prasad
 6. RLP Securities Pvt Ltd
 7. Mrs. Rajini Meka
 8. Mr. Movva Srinivasa Rao
- b) The pre-preferential shareholding of each of proposed allottee(s) has been in dematerialized form. The details of allottee-wise pre-preferential shareholding which are in dematerialized form are given hereunder:



L. Dhanajay Reddy



Name of Proposed Allottee	Pre-preferential holding	DP ID *	Pre-preferential holding DP ID wise	Mode of Holding Physical/Demat
Bollingen Kishore Babu	13,45,209	12051400 IN301022 IN302470	92200 538687 714322	Demat
Mullapudi Srikrishna	23,94,742	12051400 IN300394 IN301143 IN302470	252917 964493 200000 977332	Demat
Srinivas Mullapudi	26,16,005	12051400 IN300394 IN302863 IN300214	300100 1281873 2948 1031084	Demat
Mr. Mullapudi Ajay Kumar	3,269	12029900	3269	Demat
Mrs. Naga Satya Swaroopa Rani Mullapudi	54,269	IN302863 12044700	50000 4269	Demat
Mr. Ashok Atluri	1,01,300	IN300126 IN300214	1100 100200	Demat
Mr. G. Venkateswara Rao	16,121	IN300214	16121	Demat
Total	65,30,915		65,30,915	

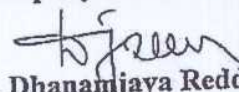
c) The Equity Shares of the Company are listed on BSE and NSE. The Equity Shares are frequently traded in terms of the SEBI ICDR Regulations and NSE, being the Stock Exchange with higher trading volumes for the preceding ninety trading days prior to the Relevant Date, has been considered for determining the floor price in accordance with the SEBI ICDR Regulations.

In the case of the frequently traded shares, as per Regulation 164(1) of the SEBI (ICDR) Regulations, 2018, a minimum issue price of the Equity Shares/ Convertible Warrants in preferential issues has to be calculated as under:

- The 90 trading days volume weighted average price of the related equity shares quoted on the recognized stock exchange preceding the relevant date.
- The 10 trading days volume weighted average price of the related equity shares quoted on the recognized stock exchange preceding the relevant date; whichever is higher.

Date: 25.03.2026
Place: Hyderabad

L.D. REDDY & CO.
Company Secretaries


L. Dhananjaya Reddy
M.No: 13104
C.P.No.3752
IDIN: A013104G004117261

