



L.D. Reddy & Co

Company Secretaries
Insolvency Professionals

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L. Dhanajay Reddy B.Com.LL.B., ACS.

To,
The Chief General Manager
Listing Operation,
BSE Limited,
20th Floor, P.J.Towers,
Dalal Street,
Mumbai – 400 001.

To,
Manager - Listing Compliance
National Stock Exchange of India Limited
'Exchange Plaza'. C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai - 400 051

Scrip Code: 532740

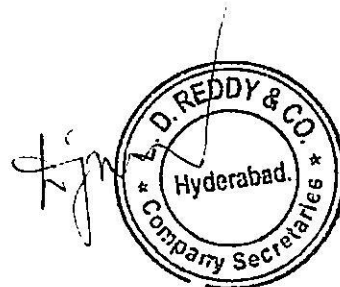
Company Code: LOKESHMACH

Dear Sir,

Sub: Application for "In-principle approval" prior to issue and allotment of 13,00,000 equity shares and 27,77,919 warrants, convertible into equity shares on preferential basis under Regulation 28(1) of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015.

We, L. D. Reddy & Co., Practicing Company Secretary, (COP No. 3752) have verified the relevant records and documents of Lokesh Machines Limited having Registered officer at B-29, EEIE, Stage II, Balanagar, Hyderabad - 500037 with respect to the proposed preferential issue by the company as per Chapter V of SEBI (ICDR) Regulations, 2018 and certify that:

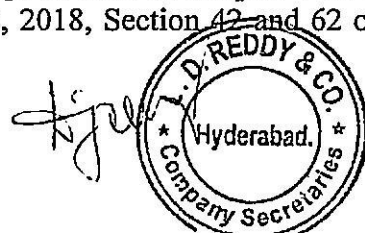
- a) None of the proposed allottee(s) has/ have sold any equity shares of the company during the 90 trading days preceding the relevant date. Further, where the proposed allottee(s) is/ are promoter/ promoter group entity, then none of entities in the promoter and promoter group entities has/ have sold any equity share of the company during the 90 trading days preceding the relevant date.
- b) Out of the total Allottee(s) the following Allottee(s) does not hold any equity shares of the issuer company for a period starting from the relevant date till the date of preferential allotment is as mentioned below: -
 1. Mr. Satyajeet Sumant Khanolkar
 2. Mr. Rahul Das Rege
 3. Zenila Ventures LLP
 4. Mr. Ravuri Mohana Chandra Vara Prasada Rao
 5. Mrs. R. Leela Prasad
 6. RLP Securities Pvt Ltd
 7. Mrs. Rajini Meka
 8. Mr. Movva Srinivasa Rao



- c) The pre-preferential shareholding of each of proposed allottee(s) has been locked in accordance with Regulation 167 (6) SEBI (ICDR) Regulations, 2018. Further, there is no sale/ pledge of pre-preferential holding from (Relevant Date) till (date of lock-in). The details of allottee-wise pre-preferential shareholding and lock-in thereon is as given hereunder:

Name of Proposed Allottee	DP ID *	Pre-preferential holding	Lock-in details		Pledged with	Pledge end date
			From	To		
Bollingen Kishore Babu	12051400 IN301022 IN302470	92200 538687 714322	CDSL- 26/02/2026 NSDL- 28/02/2026	30-11- 2026	Not Applicable	Not Applicable
Mullapudi Srikrishna	12051400 IN300394 IN301143 IN302470	252917 964493 200000 977332	CDSL- 26/02/2026 NSDL- 28/02/2026	30-11- 2026	Not Applicable	Not Applicable
					Not Applicable	Not Applicable
Srinivas Mullapudi	12051400 IN300394 IN302863 IN300214	300100 1281873 2948 1031084	CDSL- 26/02/2026 NSDL- 28/02/2026	30-11- 2026	Not Applicable	Not Applicable
					Not Applicable	Not Applicable
					Not Applicable	Not Applicable
Mr. Mullapudi Ajay Kumar	12029900	3269	CDSL- 26/02/2026	30-11- 2026	Not Applicable	Not Applicable
Mrs. Naga Satya Swaroopa Rani Mullapudi	IN302863 12044700	50000 4269	CDSL- 04/03/2026 NSDL- 28/02/2026	30-11- 2026	Not Applicable	Not Applicable
Mr. Ashok Atluri	IN300126 IN300214	1100 100200	CDSL- 26/02/2026 NSDL- 28/02/2026	30-11- 2026	Not Applicable	Not Applicable
Mr. G. Venkateswara Rao	IN300214	16121	NSDL- 28/02/2026	30-11- 2026	Not Applicable	Not Applicable

- d) None of the proposed allottees belonging to promoter(s) or the promoter group is ineligible for allotment in terms of Regulations 159 of SEBI (ICDR) Regulations, 2018.
- e) The proposed issue is being made in accordance with the requirements of Chapter V of SEBI (Issue of Capital and Disclosure Requirement) Regulations, 2018, Section 42 and 62 of the

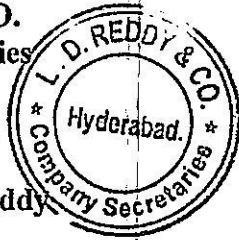


Companies Act 2013 and Rule 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014 and other requirements of Companies Act, 2013. Further, the company has complied with all legal and statutory formalities and no statutory authority has restrained the company from issuing these proposed securities.

- f) The proposed preferential issue is being made in compliance with the provisions of Memorandum of Association (MoA) and Article of Association (AoA) of the company.
- g) The total allotment to the allottee or allottees acting in concert in the present preferential issue or in the same financial year i.e., 2026-27 is less than 5% of the post issue fully diluted share capital of the issuer.

Date: 11.03.2026
Place: Hyderabad

L.D. REDDY & CO.
Company Secretaries



L. Dhanamjaya Reddy
L. Dhanamjaya Reddy
M.No: 13104
C.P.No.3752
UDIN:A013104G004055912